

(FOR INTERNAL USE)

(内部使用)

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To: C.X. Global Allocation Fund SPC  
致:  
c/o: C.Xin Asset Management Limited  
抄送: 橙信财富有限公司  
Unit 1617,16/F, Nexxus Building, 41 Connaught Road, Central, Hong Kong  
香港中环干诺道中 41 号盈置大厦 16 楼 1617 室

Email: admin@cxam.com  
电子邮箱:  
Attention: Fund Manager  
呈送: 基金经理

NuBright Fund Services Limited's Sub-Delegate  
新熙基金服务有限公司副代表  
上海市徐汇区沪闵路 9335 号徐汇万科中心二期 G 座 6 楼 607 室  
+86 19921836961

Tel:  
电话:  
Email: taservice@nubright.com  
电子邮箱:  
Attention: Account Manager  
呈送: 客户经理

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## SUBSCRIPTION FORM

### 认购申请表

relating to Class A1 and A2 Redeemable Participating Shares in  
有关

**C.X. Global Allocation Fund SPC**  
(the “Company”)  
(“本公司”)

A1 类和 A2 类可赎回参与股份

attributable to  
归属于

**C.X.ASIA PACIFIC CONSUMPTION OPPORTUNITIES FUND SP**  
橙信亚太消费机遇基金

(the “Fund”)  
(“本基金”)

**\* THE CHINESE NAME OF THE SEGREGATED PORTFOLIO IS FOR MARKETING AND REFERENCE PURPOSE ONLY.**

**\*独立投资组合的中文名称仅供市场推广及参考之用。**

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**WARNING: INVESTMENTS IN PARTICIPATING SHARES OF THE FUND IS SUBJECT TO SIGNIFICANT RISKS. YOU ARE URGED TO REVIEW CAREFULLY AND CONSULT INDEPENDENT PROFESSIONAL ADVISORS REGARDING THE SECTIONS TITLED “RISK FACTORS” AND “ADDITIONAL RISK FACTORS RELATING TO SEGREGATED PORTFOLIO” IN THE MEMORANDUM TO FULLY UNDERSTAND AND EVALUATE THE RISKS INVOLVED BEFORE MAKING A DECISION TO SUBSCRIBE FOR PARTICIPATING SHARES.**

**警告：投资基金的参与股份可能面临重大风险。您在决定认购参与股份前，应仔细阅读备忘录中“风险因素”及“与独立投资组合有关的其他风险因素”的章节，并咨询独立的专业顾问，以充分了解及评估所涉及的风险。**

Copy Number

副本编号

\_\_\_\_\_

**\*Obtain copy number from front cover of Confidential Private Placement Memorandum attributable to C.X. Global Allocation Fund SPC as annexed hereto in Schedule 1 and Supplementary Confidential Private Placement Memorandum attributable to the Fund as annexed hereto in Schedule 2 (collectively, the “Memorandum”).**

**\*可由附表 1 所附 C.X.Global Allocation Fund SPC 的私募发售备忘录和附表 2 所附归属于本基金的补充私募发售备忘录（合称“发售备忘录”）的封面获取副本编号。**

## 1. NOTES 注意事项

- 1.1 please complete the forms in fields/parts marked with an asterisk (\*).  
请在标有星号（\*）的字段/部分填写表格。
- 1.2 Please complete this Subscription Form and Appendixes attached hereto in English. Complete details and documentations required must be given to ensure that your subscription application is properly processed. Subscription procedures are detailed in the Memorandum.  
请以英文填写本认购申请表及相关附录。您需提供申请所需的完整文件资料，以确保您的认购申请得到妥善处理。认购程序详见备忘录。
- 1.3 Unless the context otherwise requires, defined terms used in this Subscription Form shall have the same meaning given to it in the Memorandum. The Schedules and Appendixes form part of this Subscription Form.  
除非文义另有不同要求，本认购申请表中的定义词汇与其在备忘录的含义相同。附表和附录构成本认购申请表的一部分。
- 1.4 If there are any joint subscribers, the following shall apply:  
如有联合认购人，则适用下述规定：
- (a) If there are joint subscribers, each of the joint subscribers other than the first joint subscriber should complete Appendix 1 “Customer Due Diligence” and 2 “Additional Joint Subscriber's Information Form”.  
如有联合认购人，除第一联合认购人外的各联合认购人须填写附录 1 “客户尽职调查”及附录 2 “额外联合认购人信息表”。
- (b) A maximum of four persons may be joint holders of the Participating Shares in the Fund. Names of joint subscribers will be entered in the register of members of the Fund. Only the address of the first joint subscriber will be entered in the register of members of the Fund.  
基金参与股份的联合持有人最多不得超过四名。联合认购人的姓名将载入本基金的股东名册。只有第一联合认购人的地址将会载入本基金的股东名册。
- (c) (As applicable) The joint subscribers/holders hereby irrevocably undertake that any instructions, communications, requests and instruments in relation to the Fund made, drawn, accepted, endorsed or given by the first joint subscriber is authorised by and binding upon all of the joint subscribers/holders, unless otherwise expressly required or stated.  
(如适用) 联合认购人/持有人在此不可撤销地承诺，提供上述信息的第一联合认购人/持有人已做出的、已接受的、已背书或已交付的与基金有关的任何指示、通讯、要求和文件已获所有联合认购人/持有人的授权并对之具有约束力，另有明确要求或表述的除外。
- (d) In the case of the death of any one of the joint subscribers/holders, the survivor(s) shall be the only person(s) recognised as having title of any interest in the Participating Shares, provided the relevant certified true copy of Death Certificate is/are returned to the Administrator in advance.  
如任一联合认购人/持有人死亡，其余在世的联合认购人/持有人应为经认可的享有参与股份任何权益的唯一人选，但经认证的死亡证明的复印件需提前交与行政管理人。
- 1.5 Execution of Subscription Form  
签署认购申请表
- (a) All individual subscribers (including all joint subscribers) must sign this Subscription Form.

所有个人认购人（包括所有联合认购人）必须签署本认购申请表。

- (b) A firm (not a limited company) subscriber should be signed in the name(s) of and signed by the proprietor(s).

公司（非有限公司）认购人应由公司所有人签字。

- (c) A corporation should complete this Subscription Form under seal or under the hand of a duly authorised official who should state his capacity and furnish a certified copy of the authority pursuant to which such official is authorised.

法人认购人应在填写完本认购申请表后加盖公章或由经授权的人士签字，而该人士应注明其职位并根据其授权权限提供一份授权的认证副本。

- (d) If this Subscription Form is signed under a power of attorney, such power of attorney or a duly certified copy thereof and, if requested by the Directors, a confirmation from a local lawyer as to the validity of such power of attorney under its proper or governing law, must accompany this Subscription Form.

如本认购申请表是根据授权委托书签署的，则该授权委托书或其经认证的副本连同（如董事提出要求的）当地律师根据管辖法律或适用法律就该授权委托书的效力出具的确认书须与认购申请书一并提交。

- (e) This Subscription Form may be executed in electronic form, which shall have the same legal and binding effect as the original Subscription Form. Any signature on the signature page of this Subscription Form may be delivered by facsimile or email or an electronically transmitted signature in lieu of an original signature.

本认购申请表可以电子形式签立，与认购申请表原件具有同等法律效力及约束力。本认购申请表签名页上的任何签名均可通过传真或电子邮件交付，或以电子传输签名来代替原始签名。

## 1.6 Interpretation

### 释义

- (a) words importing the singular include the plural and *vice versa*, and words importing one gender include both genders and the neuter and *vice versa*;

表示单数的词包括复数，反之亦然；提及一种性别的词包括两种性别和中性，反之亦然；

- (b) references to “USD” or “US\$” are references to the lawful currency of the United States of America;

“USD”或“US\$”指美利坚合众国的合法货币；

- (c) references to a person include an individual, body corporate, partnership, any other unincorporated body or association of persons, and any government or government agency; and

提及的人士包括个人、法人团体、合伙企业、任何其他非法人团体或个人协会，以及任何政府或政府机构；

- (d) references to legislation or legislative provisions include any amendment, consolidation, extension or re-enactment from time to time, and any orders, regulations, instruments or other subordinate legislation made under that legislation or legislative provision.

提及的立法或立法规定包括不时的任何修订、合并、扩充或重新颁布，以及根据该立法或立法条款制定的任何命令、条例、文书或其他次级立法。

## 2. APPLICATION DETAILS\*

### 认购详情\*

- 2.1 I / We, the undersigned, confirm that I / we have received and read the Memorandum, the addenda thereto (if any) (the “**Offering Documents**”) and wish to subscribe for relevant Class of Participating Shares in the Fund subject to the terms of the Offering Documents and this Subscription Form.

本人/我们，即本认购申请表的签署人，确认已收到并阅读了备忘录及其附件（如有）（“**发售文件**”），希望认购本基金的参与股股份，并同意发售文件及本认购申请表内的所有条款。

Class of Shares: ☐ Class A1 Shares  
股份类别: ☐ A1 类股份

☐ Class A2 Shares  
☐ A2 类股份  
(please tick one box only)  
(请勾选，但仅可选择一项)

(the “**Participating Shares**” referred to hereunder shall be the Participating Shares of the relevant Class I am / we are subscribing for)  
(下文所述“**参与股份**”应为本人/我们认购的相关类别的参与股份)

Subscription amount<sup>1</sup>: USD (in figures)  
认购金额<sup>1</sup>: 美元 \_\_\_\_\_ (小写)

\_\_\_\_\_  
(in words)  
(大写)

Total subscription monies: USD \_\_\_\_\_  
总认购金额: 美元 \_\_\_\_\_

- 2.2 Payment Instruction

支付指令

<sup>1</sup> The Class A1 and A2 Shares will be available for subscription with minimum subscription amount of US\$100,000 and the additional investment amount of each investor shall be no less than US\$5,000.

<sup>1</sup> A1 类和 A2 类股份可供认购，最低认购金额为 100,000 美金，追加 A1 类和 A2 类股份认购的最低认购金额应为 5,000 美金。

- (a) Payments of subscription monies shall be made with good, clean and clear funds of non-criminal origin to the following bank accounts:  
 认购资金应以良好、干净、非犯罪来源的资金支付至以下银行账户：

|                        |  |
|------------------------|--|
| Name of Bank:<br>银行名称: | Industrial and Commercial Bank of China (Asia) Limited |
| Branch:<br>支行:         |  |
| SWIFT Code:<br>银行代码:   | UBHKHKHH   |
| Address:<br>地址:        | 33/F, ICBC Tower, 3 Garden Road, Central, Hong Kong    |
| Account Name:<br>账户名称: | C.X. ASIA PACIFIC CONSUMPTION<br>OPPORTUNITIES FUND SP |
| Account No:<br>账户号码:   | 861530215245   |

- (b) Subscribers are reminded that the actual amount remitted should include the subscription amount plus the applicable Subscription Fee, bank charges in respect of telegraphic transfer or bank transfer and all other fees and expenses which will reduce the amount remitted. Only the amount actually received by the Fund (exclusive of the Subscription Fee, bank charges and all other fees and expenses) will be applied towards subscription of the Participating Shares in the Fund.

认购人需要注意的是，实际汇出的金额应包括认购金额外加适用的认购费、与电汇或银行转账有关的银行手续费及可能从所汇金额中扣除的所有其他费用和支出。只有基金实际收到的金额（不包括认购费、银行手续费及所有其他费用和支出）将用于认购基金的参与股份。

### 3. SUBSCRIBER'S INFORMATION\*

#### 认购人信息\*

- 3.1 PLEASE FILL IN THE FOLLOWING FORM IN ENGLISH AND IN BLOCK LETTERS.  
请用英文和正楷填写下列表格。

|  |   |
|--|---|
| Subscriber's full name:<br>认购人全名:                            |   |
| Passport/ID/registration no:<br>护照/身份证/注册号码:                 |   |
| Residential/registered address:<br>居住/注册地址:                  |   |
| Mailing address (if different with above):<br>邮寄地址 (如与以上不同): |   |
| Nationality/place of registration:<br>国籍/注册地:                |   |
| Telephone no.:<br>电话号码:                                      |   |
| Email address:<br>电子邮箱:                                      |   |
| Attention Person:<br>呈送:                                     |   |
| Are you an existing investor in the Fund?<br>您是否为公司现有的投资人?   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> 是 <input type="checkbox"/> 否<br><i>(please tick <b>one</b> box only)</i><br><i>(请勾选, 但仅可选择<b>一项</b>)</i>   |
| Personal Data for direct marketing purposes:<br>用于直接销售的个人数据: | <p>If you wish your personal data under Hong Kong Personal Data (Privacy) Ordinance (Cap. 486) (as amended) to be used by the Company, the Investment Manager, the Administrator and their respective affiliates or delegates which are engaged in financial services for direct marketing purposes.<br/>根据香港《个人资料(私隐)条例》(经不时修订)第 486 章, 如果您希望您的个人数据供本公司、管理公司、行政管理人及彼等各自从事金融服务的关联方或代表作直接销售用途。</p> <input type="checkbox"/> Yes <input type="checkbox"/> No<br><input type="checkbox"/> 是 <input type="checkbox"/> 否<br><i>(please tick <b>one</b> box only)</i><br><i>(请勾选, 但仅可选择<b>一项</b>)</i> |

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| <p>Politically Exposed Person (“PEP”)<br/>政治公众人物<br/>(applicable to individuals only)<br/>(仅适用于个人)</p> | <p>Please tick “Yes” if you are or have been<br/>如适用，请勾选 “是”</p> <p>(a) an individual who is or has been entrusted (whether domestic or foreign) with a prominent public function in a place and:<br/>受托或曾经受托在某地（无论国内或国外）担任重要公共职务的个人：</p> <p>(i) includes a head of state, head of government, senior politician, senior government, judicial or military official, senior executive of a state-owned corporation, senior members of ruling royal families, senior people of religious organizations, senior management or individuals of international organizations and an important political party official; but<br/>包括国家首脑、政府首脑、资深政治家、高级政府/司法部门或军队官员、国有公司的高级执行官、执政王室的高级成员、宗教组织的资深人士、国际组织的高级经理或个人和重要政党的官员；但是</p> <p>(ii) does not include a middle-ranking or more junior official of any of the categories mentioned in subparagraph (i);<br/>不包括第（i）项所述任何初级或更低级别的官员；</p> <p>(b) a spouse, a partner<sup>2</sup>, a child, a parent or a relative, of an individual falling within paragraph (a), or a spouse or a partner of a child of such an individual; or<br/>（a）段所提到个人的配偶、伴侣<sup>2</sup>、子女、父母或亲戚，或者该个人子女的配偶或伴侣；或者</p> <p>(c) a close associate<sup>3</sup> of an individual falling within paragraph (a).<br/>（a）段所提到个人的紧密联系者<sup>3</sup>。</p> <p><input type="checkbox"/> Yes      <input type="checkbox"/> No<br/><input type="checkbox"/> 是      <input type="checkbox"/> 否</p> |
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<sup>2</sup> For the purposes of the definition of PEP, a person is a partner of an individual if the person is considered by the law of the place where the person and the individual live together as equivalent to a spouse of the individual.

<sup>2</sup>为定义政治公众人物而言，伴侣是指如果两人共同生活所在地的法律认为这两人的关系可类比为配偶。

<sup>3</sup> For the purposes of the definition of PEP, a person is a close associate of an individual if the person is: (i) an individual who has close business relations with the first-mentioned individual, including an individual who is a beneficial owner of a legal person or trust of which the first-mentioned individual is also a beneficial owner; or (ii) an individual who is the beneficial owner of a legal person or trust that is set up for the benefit of the first-mentioned individual.

<sup>3</sup>为定义政治公众人物而言，紧密联系者是指：（i）与某人具有密切商业联系，包括为其受益所有人；或者（ii）为某人利益设立相关实体的受益所有人。



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|   | <p>(please tick <b><u>one</u></b> box only)<br/>(请勾选, 但仅可选择<b><u>一项</u></b>)</p>   |
| <p>Qualification of Investor as a matter of Cayman Islands:<br/>开曼群岛的投资者资格:</p> | <p>Please tick the qualification of investor as a matter of Cayman Islands applicable to you:<br/>请勾选适合您的开曼群岛投资者资格:</p> <p><input type="checkbox"/> a sophisticated person (as defined in Securities Investment Business Act (as amended) of the Cayman Islands (the “SIB Act”)<sup>4</sup>;<br/>资深人士 (如《证券投资业务法》<sup>4</sup> (及其不时修订版本) 所定义);</p> <p><input type="checkbox"/> a high net worth person (as defined in the SIB Act)<sup>5</sup>; or<br/>高净值人士 (如《证券投资业务法》<sup>5</sup> (及其不时修订版本) 所定义); 或者</p> <p><input type="checkbox"/> a company, partnership or trust (whether or not regulated as a mutual fund) of which the shareholders, unit holders or limited partners are one or more persons who are a “sophisticated person” or a “high net worth person”.<br/>公司股东、有限合伙人或者信托单位持有人中一人或多人为“资深人士”或“高净值人士” (无论是否作为共同基金被监管)。</p> <p>(please tick <b><u>one</u></b> box only)<br/>(请勾选, 但仅可选择<b><u>一项</u></b>)</p> |

<sup>4</sup> Under the SIB Act, a “**sophisticated person**” means a person: (a) regulated by the Cayman Islands Monetary Authority; (b) regulated by a recognised overseas regulatory authority; (c) any of whose securities are listed on recognised securities exchange; or (d) who: (i) by virtue of knowledge and experience in financial and business matters is reasonably to be regarded as capable of evaluating the merits of a proposed transaction; and (ii) participates in a transaction with a value in monetary amounts of at least US\$100,000.00 or its equivalent in any other currency, in the case of each single transaction.

<sup>4</sup> 《证券投资业务法》(及其不时修订版本)下“**资深人士**”为: (a) 受开曼群岛金融管理局(CIMA)监管的主体; (b) 受 CIMA 认可的海外监管机构监管的主体; (c) 其证券在受认可的证券交易所公开发行; (d) 满足以下两个条件的人士: (i) 凭其在金融和商业领域的知识和经验可被合理视为有能力评估交易; (ii) 以及参与单项交易的投资金额不低于 100,000.00 美元。

<sup>5</sup> Under the SIB Act, a “**high net worth person**” means: (a) an individual whose net worth is at least US\$1,000,000.00 or its equivalent in any other currency; or (b) any person that has total assets of not less than US\$5,000,000.00 or its equivalent in any other currency.

<sup>5</sup> 《证券投资业务法》(及其不时修订版本)下“**高净值人士**”为: (a) 净资产不低于 1,000,000.00 美元或等值的其他货币; (b) 总资产不低于 5,000,000.00 美元或等值的其他货币。

|  |   |
|--|---|
| <p>Type of Investor as a matter of Cayman Islands<sup>6</sup>:<br/>开曼群岛的投资者类型<sup>6</sup>:</p> | <p>Please tick type of investor as a matter of Cayman Islands applicable to you:<br/>请勾选适合您的开曼群岛投资者类型:</p> <p><input type="checkbox"/> high net worth individuals;<br/>高净值人士;</p> <p><input type="checkbox"/> politically exposed person;</p> <p><input type="checkbox"/> other natural persons<sup>7</sup>;<br/>其他自然人<sup>7</sup>;</p> <p><input type="checkbox"/> non-bank financial institutions<sup>8</sup>;<br/>非银行金融机构<sup>8</sup>;</p> <p><input type="checkbox"/> trusts<sup>9</sup>;<br/>信托<sup>9</sup>;</p> <p><input type="checkbox"/> non-financial corporations<sup>10</sup>; or<br/>非金融公司<sup>10</sup>; 或者</p> <p><input type="checkbox"/> others.<br/>其他类型。</p> <p>(please tick <u>one</u> box only)<br/>(请勾选, 但仅可选择<u>一项</u>)</p> |
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<sup>6</sup> As required by Mutual Funds (Annual Returns) Regulations (as amended) of the Cayman Islands, mutual fund shall submit in its annual return number and net asset value holdings of investors per type for the top five types (high net worth individuals, politically exposed persons (foreign and domestic), other natural persons, non-bank financial institutions, trusts, non-financial corporations.

<sup>6</sup>根据《开曼群岛互惠基金(年收益)规例》(经修订)的规定,互惠基金应在其年收益中提交前五类型(高净值人士、政治公众人物(国内合国外)、其他自然人、非银行金融机构、信托、非金融公司)投资者持有的净资产值。

<sup>7</sup> Under the annual return form of Cayman Islands, “other natural persons” means natural persons that don’t fall into any of other categories.

<sup>7</sup>根据开曼群岛年度申报表规定,“其他自然人”指不属于任何其他类别的自然人。

<sup>8</sup> Under the annual return form of Cayman Islands, “non-bank financial institutions” means private or public financial institutions other than banks, engaged primarily in the provision of financial services and activities auxiliary financial intermediation such as fund management. Includes special purpose vehicles, hedge funds, securities brokers, money market funds, investment funds, pension funds, insurance companies, financial leasing corporations, central clearing counterparties unit trusts, other financial auxiliaries and other captive financial institutions. It also includes any public financial institutions such as development banks and export credit agencies.

<sup>8</sup>根据开曼群岛年度申报表规定,“非银行金融机构”指银行以外的私人或公共金融机构,主要从事提供金融服务和辅助金融中介活动,如基金管理。包括特殊目的机构、对冲基金、证券经纪、货币市场基金、投资基金、养老基金、保险公司、金融租赁公司、中央结算交易对手单位信托、其他金融辅助机构及其他专属金融机构。还包括开发银行和出口信贷机构等公共金融机构。

<sup>9</sup> Under the annual return form of Cayman Islands, “trusts” means trust companies carrying on trust business (in the business of acting as trustee, executor or administrator) (Bank Trust Companies Act).

<sup>9</sup>根据开曼群岛年度申报表规定,“信托”指从事信托业务(以受托人、执行人或行政管理人的身份)的信托公司(《银行信托公司法》)。

<sup>10</sup> Under the annual return form of Cayman Islands, “non-financial corporations” means privately and publicly owned corporations as well as unincorporated enterprises that function as if they were corporations, such as limited liability partnerships and the branches of foreign corporations.

<sup>10</sup>根据开曼群岛年度申报表规定,“非金融公司”指私人 and 公有制公司,以及像公司一样运作的非法人企业,如有限责任合伙企业和外国公司的分支机构。

### 3.2 Source of Funds and Source of Wealth

#### 资金来源和财富来源

(a) I / We do solemnly and sincerely declare that:

本人/我们郑重而诚恳地做出以下声明:

(i) I am / we are subscribing for the Participating Shares on behalf of and in the interest of myself/ourselves;

本人/我们是代表自己参与的认购;

(ii) the funds or other assets transferred or to be transferred by myself / ourselves to the Fund are derived from \_\_\_\_\_

本人/我们用于认购的资金是来自于

\_\_\_\_\_  
*(Please give full particulars including country of origin. Phrases such as 'transferred from another company' or 'investments' are not sufficient. In general, if the source from employment, please specific employment detail, title, company business; if the source from business, please specific industry, scale of the business, revenue sources; if the source from investment, please specify what type of investment invested; if the source from inheritance, please specific what is the source of wealth of inheritance.)*

*(请提供详细信息, 包括原产国。诸如“从另一家公司转来”或“投资”之类的短语是不够的。一般而言, 如来源来自工作, 请具体说明工作详情、植物、公司业务; 如来源来自业务, 请具体说明行业、业务规模、收入来源; 如来源来自投资, 请具体说明投资类型; 如果来源来自遗产, 请具体说明遗产的财富来源。)*

(b) all funds or other assets which will be transferred to the Fund, are and will be clean cleared assets of a non-criminal origin and will not be funds or assets deriving or derived from the sale of illegal drugs, money laundering or other criminal activities.

将用于认购的资金或要转移到基金的所有资产, 是非犯罪所得的干净资产, 并且不会是源自销售非法药物、洗钱或其他非法活动所得的资金。

(c) Subscription monies will be paid from the following subscriber's bank account:

认购资金将由认购人本人的以下银行账户支付:

|  |  |
|--|--|
| Name of subscriber's bank:<br>认购人银行名称:       |  |
| SWIFT code:<br>银行代码:                         |  |
| Address:<br>地址:                              |  |
| Account no:<br>账户号码:                         |  |
| Account name:<br>账户名称:                       |  |
| Correspondent Bank Name:<br>代理银行名称:          |  |
| Correspondent Bank Branch:<br>代理银行支行:        |  |
| Correspondent Bank SWIFT<br>Code:<br>代理银行代码: |  |

*Wire confirmations for subscriptions must match the information provided above.*  
 请提供汇款证明单，款汇单详情须与上述认购资料一致。

## 4. DATA PROTECTION

### 数据保护

- 4.1 The Company and the Investment Manager have prepared a data protection policy (the “**Data Protection Policy**”) as attached in Schedule 4 “Data Protection Policy”, detailing how the Company and/or the Investment Manager will collect Personal Data (as defined in the Data Protection Policy or applicable laws and regulations), where it collects it from, and the purposes for which the Personal Data is used. The Data Protection Policy also explains what rights are given to individuals, how long Personal Data will be retained, who it will be shared with, the purposes of the processing, whether Personal Data is transferred across various jurisdictions, and relevant contacts.

本公司和管理公司已制定数据保护政策（“**数据保护政策**”），见附表 4 “数据保护政策”，详细告知本公司和/或管理公司将如何收集个人数据（定义见数据保护政策或适用法律法规）、从何处收集个人数据以及个人数据的使用目的。数据保护政策还解释了个人享有哪些权利、个人数据将保存多长时间、将与谁分享、处理目的、个人数据是否在不同的司法管辖区之间传输以及相关联系方式。

- 4.2 The subscriber, by signing of this Subscription Form, agrees to give his express consent to collect, control and process the relevant Personal Data (including sensitive Personal Data) by the Company, the Investment Manager, the Administrator and other service providers of the Fund on a confidential and necessary basis in the course of carrying out business or discharging their duties.

认购人签署本认购申请表即表示明确同意本公司、管理公司、行政管理人及本基金的其他服务提供商在开展业务或履行职责的过程中，在保密及必要的基础上收集、控制合处理有关个人数据（包括敏感个人数据）。

- 4.3 The subscriber further covenants, represents, undertakes and agrees that:

认购人进一步契诺、声明、承诺及同意：

- (a) I / We have read the Data Protection Policy carefully and had the opportunity to ask questions about the Data Protection Policy;

本人/我们已仔细阅读了数据保护政策，并有机会就数据保护政策提出疑问；

- (b) I / We consent and authorize that the Company, the Investment Manager, the Administrator and other service providers of the Fund to collect, process use and store, share, process and/or transfer the Personal Data provided by me/us;

本人/我们同意并授权本公司、管理公司、行政管理人及本基金的其他服务提供商收集、处理、使用及存储、分享、处理和/或传输本人/我们提供的个人数据；

- (c) we have obtained consent from any individual whose Personal Information has been provided to the Fund and / or the Fund’s delegates and agents to collection, processing and use of his Personal Information to be provided to the Fund and / or the Fund’s delegates and agents for such purpose and in such manners as set out in the Data Protection Policy; and

我们已获取任何个人向本基金和/或本基金代表和代理人提供个人信息的同意，出于数据保护政策中规定的目的和方式，收集、处理和使用任何个人的个人信息，以提供给本基金和/或本基金代表和代理人；和

- (d) we have provided a copy of the Data Protection Policy to any such individual.

我们已向任何此类个人提供了一份数据保护政策的副本。

## 5. SUBSCRIBER'S WARRANTIES AND REPRESENTATIONS

### 认购人的保证与陈述

- 5.1 The subscriber, by signing this Subscription Form, hereby warrants, represents and undertakes to the Company that each of the warranties and representations as set out in Schedule 3 "Subscriber's Representations and Warranties" is true, accurate and not misleading. The subscriber confirms and agrees that each of these warranties and representations is a separate and independent warranty, representation and undertaking and that no one of them shall be limited by reference to any other of them.

认购人通过签署本认购申请表，特此向本公司保证、声明和承诺，附表 3 “认购人的陈述与保证”中所载的每项保证和陈述都是真实、准确且不具误导性的。认购人确认并同意，每项保证和陈述均为单独的、独立的保证、陈述和承诺，其中任何一项均不受其他任何保证、陈述和承诺的限制。

- 5.2 In case the subscriber breaches any representations and warranties in Schedule 3 "Subscriber's Representations and Warranties",

如果认购人违反附表 3 “认购人的陈述与保证”中的任何陈述和保证，

- (a) the additional costs, fees, expenses, fines, charges, penalties, losses (whether directly or indirectly) incurred from breach of such representation or warranty shall be borne by the subscriber; and

则因违反此类陈述或保证而产生的额外成本、费用、开支、罚款、收费、罚金、损失（无论是直接还是间接）应由认购人承担；和

- (b) the Investment Manager may take other actions under this Subscription Form or the Offering Documents, including but not limited to effect a compulsory redemption of the subscriber's Participating Shares.

管理公司可根据认购申请表或发售文件采取其他行动，包括但不限于强制赎回认购人的参与股份。

## 6. MISCELLANEOUS

### 杂项

- 6.1 Delivery

送达

Please return this Subscription Form to the Administrator by email to the email address shown at the top of this Subscription Form (the original Subscription Form to follow immediately by post to the address of the Investment Manager (upon request) shown at the top of this Subscription Form) or by post to the mailing address shown at the top of this Subscription Form. The application might be rejected if the original Subscription Form has not been received by the deadline as specified in the Offering Documents.

请通过电邮的方式将本认购申请表交由行政管理人，邮箱地址详见本认购申请表首页（认购申请表原件应随即邮寄至文首所列的管理公司地址处），或可通过邮寄的方式送至文首所列的收件地址。如本基金未能在发售文件中规定的截止日期前收到认购申请表原件，则可能会拒绝本次认购。

- 6.2 Acceptance of Application

接受认购

The subscriber understands and agrees that this Subscription Form is not binding on the Company until it is countersigned by the Directors or such person authorized by the Directors. The Directors may reject any application in whole or in part with or without any reasons, in which case the subscription monies will be returned to the subscriber, without interest at the cost and risk of the subscriber. All applications for subscription will not be dealt with until all required supporting documentation and payments for the subscription monies have been received in full in cleared funds.

认购人理解并同意，认购申请表在董事或董事授权人士会签前对本公司不具有约束力。董事可在有或无任何理由的情况下全部或部分拒绝任何申请，在此情况下，相关认购资金将退还予认购人，而无需向认购人支付利息及承担风险。本基金仅在已收到所需的支持性文件及认购资金已全额缴付且可使用的情況下方才处理所有认购申请。

### 6.3 Third Party Payment

#### 第三方付款

Subscription money shall be originated from an account held in the name of the subscriber. No third-party payments will be accepted, except for payment made by the person who is the sole beneficiary of the subscriber or is wholly owned by the subscriber, with consent of the Directors.

认购资金应从以认购人名义开立的账户中支付。除认购人的唯一受益人或由认购人全资拥有者经董事同意支付的款项外，不接受任何第三方付款。

### 6.4 Professional Investor

#### 专业投资者

- (a) The subscriber covenants and confirms that he is a professional investor under the Securities and Futures Ordinance (Cap. 571) and Securities and Futures (Professional Investor) Rules (Cap. 571D) of Hong Kong.

认购人承诺并确认其为香港《证券及期货条例》（第 571 章）《证券及期货（专业投资者）规则》（第 571 章 D 篇）项下的专业投资者。

- (b) The subscriber further agrees to be treated as a professional investor under applicable laws and regulations and to fill in and execute the Appendix 4 “Hong Kong Professional Investor Declaration Form” as attached to this Subscription Form.

认购人进一步同意在适用法律法规下被视为专业投资者，并同意填写及签署本认购申请表所附之附录 4 “香港专业投资者声明表”。

### 6.5 Suitability Assessment

#### 适宜性评估

- (a) The subscriber covenants and confirms that (i) the Investment Manager has taken proper ways to assess his financial situations, investment experience, investment objective, risk profile and appetites and other relevant circumstances specific to him, (ii) the investment manager has assessed and disclosed to him the nature and main risks of the Fund (including the relevant concentration risk) in a proper manner; and (iii) the characteristics and risk exposure of the Fund are suitable for him.

认购人承诺并确认（i）管理公司已采取适当方式评估其财务状况、投资经验、投资目标、风险承受能力及偏好以及其他特定相关情况；（ii）管理公司已以适当方式评估及向其披露本基金的性质及主要风险（包括相关集中风险）；以及（iii）本基金的特点及适合其的风险敞口。

- (b) The subscriber further agrees to cooperate with the Investment Manager to complete the questionnaire and investigations relating to his risk profile and appetites and investor suitability in the Appendix 4 “Hong Kong Professional Investor Declaration Form” as attached to this Subscription Form.

认购人进一步同意配合管理公司完成本认购申请表所附之附录 4 “香港专业投资者声明表”中有关其风险承受能力、偏好及投资者适合性的问卷及调查。

#### 6.6 Share Certificate

股权证书

The Participating Shares will be issued in non-certificated form. The Administrator will normally issue contract notes to successful subscribers as soon as practicable after the Initial Subscription Day, or the relevant Subscription Day upon acceptance of an application for subscription and the subscription monies.

参与股份将以非证书形式发行。一般而言，在初始认购日后，或在接受认购申请及认购款项后的相关认购日，行政管理人会在切实可行范围内尽快向成功认购的认购人发出通知。

#### 6.7 Instruction

指令

The subscriber hereby confirms that the Company or such person duly authorized by the Company may accept and execute any instructions in respect of this application and the Participating Shares to which it relates given by the subscriber by electronic mail or such other means as may from time to time be permitted by the Company or such person duly authorized by the Company. If instructions are given by email, the subscriber hereby acknowledges that the onus is on the subscriber to ensure that such instructions are received in legible form. The subscriber hereby indemnifies the Company and the person duly authorized by the Company and agrees to keep each of them indemnified, against any loss of any nature whatsoever arising to any of them as a result of any of them acting on emailed instructions. The Company and the person duly authorized by the Company may rely conclusively upon and shall incur no liability in respect of any action taken upon any notice, consent, request, instructions or other instrument believed, in good faith, to be genuine or to be signed by properly authorized persons.

认购人谨此确认，本公司或获本公司正式授权的人士可接受并执行认购人就本申请及其相关参与股份发出的任何指示，该等指示将通过电子邮件或本公司或获本公司正式授权的人士不时准许的其他方式发出。如果是通过电子邮件发出，则认购人承认其有责任确保以将清晰的形式收到该等指示。认购人在此为本公司和本公司正式授权的人士提供赔偿，并同意赔偿由于其中任何一方按照电子邮件指示行事而给其中任何一方造成的任何性质的损失。本公司和本公司正式授权的人士可以完全依赖任何通知、同意、请求、指示或其他文件采取的任何行动，且不承担任何责任，此类通知、同意、请求、指示或其他文件被善意地认为是真实的或由适当授权人士签署的。

#### 6.8 Payment Currency

支付货币

Payments should be made in Base Currency as specified in the Memorandum. Payment in other freely convertible currencies may be accepted at the absolute discretion of the Directors of the Company. Where subscription monies are received in a currency other than Base Currency, they will be converted into Base Currency and the proceeds of such conversion, after deducting all foreign exchange conversion costs, bank charges, the applicable sales charge and other fees and expenses, will be applied towards subscription of the Participating Shares in the Fund. Where subscription monies are not converted as Directors may determine from time to time, such subscription monies will be recorded in Base Currency as if they were converted to Base Currency in the prevailing selling price of Base Currency as of the Subscription Day.



认购人应按备忘录中约定的基准货币支付认购款。本公司董事以全权决定接受其他可以自由兑换的货币。以非基准货币支付的认购款将被兑换成基准货币，兑换所得减去兑换费用、银行费用、适用的销售费用和其他费用和支出后的金额才将被用来购买本基金的参与股份。如果认购资金并非按照董事不时厘定的方式兑换，则该等认购资金将以基准货币入账，如同彼等资金已按照认购日的基准货币现行售价兑换为基准货币。

#### 6.9 Anti-money laundering due diligence

##### 反洗钱尽职调查

- (a) As part of the responsibility to comply with any applicable anti-money laundering regulations, the Company, the Investment Manager, Administrator or their authorised person may require detailed verification of a subscriber's identity and the source of the payment of application monies. The Company, the Investment Manager, the Administrator or their authorised person reserves the right to request such information as is necessary to verify the identity of a subscriber, its beneficial owners and controllers, and the source of the payment, from time to time.

遵守所有适用的反洗钱法规是本公司、管理公司、行政管理人或其授权人士的职责之一，且上述人士可要求进一步认证认购人的身份及其申请费用的资金来源。本公司、管理公司、行政管理人或其授权人士有权不时要求认购人提供其认为对认证申请人、实益所有人和控制人身份及资金来源所需的该等信息。

- (b) Subscribers are required to provide certain supplemental documentation in connection with this subscription. Please note all documents listed in the Appendix 1 “Customer Due Diligence” are required and must either be originals or certified true copies. Where documents are not in English, a notarized translation is required. Additional information and documents may be required in the sole discretion of the Fund and/or the Administrator.

申请人须提供与本次认购有关的补充性文件资料。请留意，附录 1 “客户尽职调查”中所列之所有文件均需提供，且应提供原件或经认证的真实副本。如果文件不是英文书就的，还须提供经公证的英语翻译件。本基金和/或行政管理人可自行决定是否还需要其他信息和文件资料。

#### 6.10 FATCA/CRS self-certification

##### FATCA/CRS 自我认证

Please complete and return the FATCA/CRS self-certification Form (Entity / Individual), the form of which is attached in Appendix 3 “Self-Certification Form (Entity/Controlling Person/Individual)” hereto.

请完成并上交 FATCA/CRS 自我认证表（机构/个人），相关表格附在附录 3 “自我认证表（机构/控权人士/个人）”中。

#### 6.11 Third Party Rights

##### 第三方权利

Unless expressly provided to the contrary in this Subscription Form, a person who is not a party to this Subscription Form shall not have any rights under the Contracts (Rights of Third Parties) Act (as amended) to enforce any term of this Subscription Form. Notwithstanding any term of this Subscription Form, the consent of or notice to any person who is not a party to this Subscription Form shall not be required for any termination, rescission or agreement to any variation, waiver, assignment, novation, release or settlement under this Subscription Form at any time.

除与本认购申请表存在明确的相反表述外，不属于本认购申请表当事方的个人不享有《合同法》（及其不时修订版本）中第三方权利项下执行本认购申请表之任何条款的权利。即便存在本认购申

请表之任何条款，本认购申请表于任何时候终止、解除或同意任何变更、弃权、转让、更新、免责或调解的，无需获得不属于本认购申请表当事方的任何个人的同意或向其发送通知。

#### 6.12 European Union Alternative Investment Fund Managers Directive

##### 欧盟另类投资基金经理指令

The European Union Alternative Investment Fund Managers Directive (the “AIFMD”) came into force in July 2013. The AIFMD regulates the activities of private fund managers undertaking fund management activities or the marketing in the European Economic Area (the “EEA”) of the securities of any alternative investment fund, such as the Fund. In the event that the Fund is “marketed” (as such term is defined for the purposes of the AIFMD) to investors in the EEA, the Fund will incur significant additional compliance costs. The effect of any future regulatory change on the Fund could be substantial and adverse.

《欧盟另类投资基金经理指令》（“AIFMD”）于 2013 年 7 月生效。AIFMD 对从事基金管理活动或在欧洲经济区（“EEA”）营销任何另类投资基金（如本基金）的证券的私募基金经理的行为进行监管。如果本基金向欧洲经济区投资者“营销”（根据 AIFMD 的定义），本基金将产生显著的额外合规成本。未来任何监管变化对本基金的影响都可能是重大和不利的。

### 7. GOVERNING LAW AND JURISDICTION

#### 适用法律和司法管辖权

- 7.1 This Subscription Form shall be governed by and construed in accordance with the substantive laws, acts and regulations of the Cayman Islands. The courts of the Cayman Islands shall have jurisdiction to hear and determine any action or proceeding arising out of or in connection with this Subscription Form and for this purpose, both subscribers and the Fund irrevocably submit to the jurisdiction of such court and agree that the process by which any such action or proceeding is begun may be served on it by being delivered to their / its registered address.

本认购申请表受开曼群岛实体法律、法令及法规管辖并按其解释。开曼群岛法院有权审理和裁决因本认购申请表而产生的或与之相关的任何诉讼或程序，为此目的，认购人和本基金均不可撤销地服从该法院的管辖，并同意任何此类行动或诉讼的启动程序可通过送至其注册地址的方式送达。

### 8. ENQUIRIES INFORMATION

#### 查询信息

Please contact us through the contact information as provided in the cover page of this Subscription Form if you have any enquiries and mark your communication with name of the Fund and the subject matter of your enquiry.

如有任何查询，请通过本认购申请表封面所载的联系方式与我们联系，并在您的通讯上注明基金名称及查询事项。

**[Signature Page of Subscription Form]**  
**[认购申请表签名页]**

Signature:

签名:

\_\_\_\_\_

Name:

姓名:

Title:

职务:

For and on behalf of (*not applicable to individuals*)

谨代表 (不适用于个人认购人)

**Signature of joint subscribers (if any)**

**联合认购人 (如有) 签字**

*Please state "N/A" in the space where no joint subscriber's signature is required.*

如无需联合认购人签字的, 请填写“不适用”。

Signature:

签名:

\_\_\_\_\_

Name:

姓名:

Title:

职务:

For and on behalf of (*not applicable to individuals*)

谨代表 (不适用于个人认购人)

Signature:

签名:

\_\_\_\_\_

Name:

姓名:

Title:

职务:

For and on behalf of (*not applicable to individuals*)

谨代表 (不适用于个人认购人)

**Date:** \_\_\_\_\_ **20**\_\_

**日期:** 20\_\_年\_\_月\_\_日

## Approval and Endorsements by the Fund

### 基金申请批准及背书

The application for subscription of

以下认购申请

☐ full amount as specified in section 2 [Application Details\\*](#) 第 2 节 [认购详情\\*](#) 中约定的全部认购金额

☐ such less amount being US\$ (in figures)  
其他较少的认购金额，为（美 元）：（小写）

(please tick one box only)

（请勾选，但仅可选择一项）

(in words)

（大写）

is hereby approved and accepted by:  
特此获得下述签字方的同意及批准:

Signature:

签名:

\_\_\_\_\_  
Name:

姓名:

Title: Director

职务: 董事

For and on behalf of

谨代表

**C.X. Global Allocation Fund SPC**

acting on behalf of and for the account of

C.X. Global Allocation Fund SPC

代表其下属名称为 **C.X. Asia Pacific Consumption**

**Opportunities Fund SP 橙信亚太消费机遇基金**的独立资产组  
合签署

Date: \_\_\_\_\_ 20\_\_

日期: 20\_\_年\_\_月\_\_日

## SCHEDULES AND APPENDIXES

### 附表和附录

| SCHEDULES<br>附表  |  |
|------------------|--|
| 1                | Confidential Private Placement Memorandum<br>私募备忘录                                   |
| 2                | Supplementary Confidential Private Placement Memorandum<br>补充私募发售备忘录                 |
| 3                | Subscriber's Representations and Warranties<br>认购人的陈述与保证                             |
| 4                | Data Protection Policy<br>数据保护政策   |
| APPENDIXES<br>附录 |  |
| 1                | Customer Due Diligence Questionnaire<br>客户尽职调查问卷                                     |
| 2                | Joint Subscriber's Information Form (If Applicable)<br>联合认购人信息表（如适用）                 |
| 3                | Self-Certification Form (Entity/Controlling Person/Individual)<br>自我认证表格（机构/控权人士/个人） |
| 4                | Hong Kong Professional Investor Declaration Form<br>香港专业投资者声明表                       |
| 5                | Additional Subscription Form (If Applicable)<br>额外认购申请表（如适用）                         |