

Subscription Form 基金认购意向书

I/We confirm that I read the Offering Document, Private Placement Memorandum, Key Fact Sheet and Important Notice on Sales Disclosures to Investors (collectively the "OD") before completing this Subscription Form. 建议阁下在填写此基金认购意向书前应先阅读销售文件, 私募股权发行备忘录, 产品资料概要及致投资者的销售披露重要通知 (销售文件)。

The versions provided in languages other than English are for reference only. If there is any discrepancy, the English version shall prevail. 以英文以外语言提供的版本仅供参考, 如有歧义, 以英文版本为准。

Section 1 第一部分 - Account Details 账户详情

Type of Account 账户类别:

☐ Individual/Joint Holders 个人/联名客户

	Account Holder Name 账户持有人名称	Passport/ID Number 护照/身份证号码
Individual Account/First Account 个人账户/第一账户持有人		
Joint Account Holders 联名账户持有人		

☐ Corporation 公司客户

Name of Company 公司名称:	
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Section 2 第二部分 - Subscription Details 认购详情

Name of Fund 基金名称	Fund Class Currency 基金类别货币	Class of Shares 股份类别	Amount in Paid Currency 以付款货币认购之款额	Or 或	No. of Shares 股份数目	Paid Currency 付款货币

Section 3 第三部分 - Transaction Details and Suitability Assessment 交易详情及适合性检查

According to the Last Completed Investment Risk Profiling Questionnaire

根据客户最近于_____完成之《投资风险评估》中的:

A. Client Risk Profile 风险取向: _____

B. Client's Investment Objective 客户投资目的: _____

C. Client's maximum length of expected investment horizon 客户期望最长的投资年期: _____

Is the subscribed product a COMPLEX product 此产品是否复杂产品?

☐ Yes, please read below Warning Statements carefully 是, 请细阅下方的警告声明。 ☐ No 否

Warning Statements in relation to the subscription of below COMPLEX product. 认讲以下复杂产品的警告声明。

- ☐ This is a COMPLEX product and you should exercise caution in relation to the product. You should carefully consider whether trading or investment is suitable in light of (including but not limited to) your own risk tolerance, financial situation, investment experience, investment objectives, investment horizon and investment knowledge. If needed, you should seek independent professional advice. 此产品是复杂产品，请阁下务必审慎行事。阁下在作出任何投资决定前，应考虑个人状况，包括但不限于阁下的财务状况、投资经验、投资目标、投资年期及投资认识。如有需要，请考虑咨询阁下的独立投资顾问。
- ☐ Due to dynamic changes in the market, the price movement and volatility of investment products may not be the same as expected by customers. Your fund may increase or reduce due to the purchase or sale of investment products. The loss incurred from investment may be the same or greater than initial investment amount. 由于市场瞬息万变，此产品的买卖价格（如有）涨跌及波幅可能非如阁下预期，阁下资金可能因买卖此产品而有所增加或减少，投资的损失可能等同或大于最初投资金额。
- ☐ The information or any product offering documentation issued of this product have not been reviewed by Securities and Futures Commission in Hong Kong ("SFC") and may contain information of non-SFC authorized products. You should exercise caution in relation to the product. If you have any query on the information or any product offering documentation provided, you should seek independent professional advice. 此产品的发行人刊发的要约文件及/或产品数据未经证监会审阅，并可能载有未经证监会认可的产品数据，阁下务必审慎行事。如阁下对产品发行人提供的要约文件及/或产品数据有任何疑问，请考虑咨询阁下的独立投资顾问。
- ☐ The product has been authorized by the SFC. SFC authorization is not a recommendation or endorsement of the product nor does it guarantee the commercial merits of the fund(s) or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors. 此产品虽得证监会认可，惟证监会认可不等同对产品作出推介或认许，亦不是对产品的商业利弊或表现作出保证，更不代表产品适合所有投资者，或认许产品适合任何个别投资者或任何类别的投资者。
- ☐ Past performance (if any) is not necessarily a guide to future returns, and no representation or warranty, express or implied, is made regarding future performance. 此产品的过往表现（如有）不能被视为将来表现的指示或保证，也不能代表或对将来表现做出任何明示或暗示的保障。

This Product is offered to below persons only 此产品只供以下人士买卖：

- ☐ persons falling under paragraphs (a) to (i) of the definition of "professional investor" in section 1 of Part 1 of Schedule 1 to the SFO 任何符合《证券及期货条例》附表1第1部「专业投资者」的定义第(a)至(i)段所描述的人士；或
- ☐ persons falling under paragraphs (j) of the definition of "professional investor" in section 1 of Part 1 of Schedule 1 to the SFO 任何符合《证券及期货条例》附表1第1部「专业投资者」的定义第(j)段所描述的人士。

If you have any query on the above definitions, you should seek advice from your Relationship Manager. 如阁下对上述定义存有疑问，请向阁下的客户经理查询。

Suitability Assessment 适合性检查

- A. Product Risk Level 产品风险评级:_____ ☐ Match 配对 ☐ Mismatch 不配对
- B. Product's Investment Objective 产品投资目标:_____ ☐ Match 配对 ☐ Mismatch 不配对
- C. Product's Investment Tenor 产品投资年期:_____ ☐ Match 配对 ☐ Mismatch 不配对
- D. Concentration Risk 集中性风险:_____ ☐ Match 配对 ☐ Mismatch 不配对

Section 4 第四部份 - Acknowledgement of Profile Mismatch 投资组合错配确认

I/We acknowledge that 本人/吾等确认:

- ☐ the risk rating of the Investment Product is higher than my/our risk profile or not consistent with my/our selected investment strategy; and/or 投资产品的风险类型高于本人/吾等承受风险能力; 及/或
- ☐ the investment objective of the Investment Product is not consistent with my/our selected investment strategy or objective; and/or 投资产品的目标有别于本人/吾等选择之投资策略或目标; 及/或
- ☐ the investment tenor of the Investment Product is longer than my/our maximum length of expected investment horizon; and/or 投资产品的投资年期长于本人/吾等期望最长的投资年期; 及/或
- ☐ I/we would expose to high concentration risk 本人/吾等将承受高度集中性风险。 I/we declare and confirm that I/we fully understand the above mismatch and have reconsidered in these circumstances. It is my/our final decision to accept such mismatch and wish to continue to invest the original amount in the above Product with below justification 本人/吾等在此进一步声明和确认本人/吾等完全理解上述不配对并再三考虑在此情况下, 本人 /吾等最终决定接受这种不配对并希望继续投资原本拟定的金额于上述产品, 原因如下: _____

Section 5 第五部份 - Client Declarations and Signature(s) 客户声明及签署

- I/We acknowledge that I/we have received, read and understood the most up to date version of the OD relating to the funds subscribed to and the Terms and Conditions of the Subscription Form. I/We undertake to be bound by these documents. 本人 / 吾等声明已收到、阅读和理解所认购基金的销售文件之最新版本和申请表格的细则和条款, 并同意受到该等文件的约束。
- I/we confirm that I/we have not received any assurances from the Company concerning the expected net return on the Fund(s) and I/we am/are fully aware of the nature of the Fund(s) subscribed and the risks associated with the Fund(s). I am/We are subscribing for the Fund(s) on this basis. 本人/吾等没有获得由公司提出有关基金之任何预期净回报 保证, 及本人/吾等充分了解本人/吾等认购的基金之性质及附带风险。本人/吾等据此确认认购基金。
- I/We am/are recommended to evaluate my/our investment needs and risk profile before making investment decisions. 本人 / 吾等在作出投资决定前, 已了解本人 / 吾等的投资需要及风险承受能力。
- I/We agree that my/our personal details, identity proof, address proof and /or relevant documents may be transferred to the registrar/ administrator or C.Xin delegates which may be a third party organization and is not part of C.Xin for anti-money laundering checking, processing data and/ or my/ our instructions.
本人 / 吾等同意橙信财富可提供本人 / 吾等之个人资料、身份证明、住址证明及 / 或有关文件给予有关基金的过户 登记处 / 行政管理人或有关橙信财富代表 (该代表可能是第三方机构而非橙信财富), 以作打击洗黑钱的查证、处理数据及本人 / 吾等之指示。
- I/We hereby also declare that 本人/吾等亦确定为: I/We am/are NOT a resident in the United States of America or any other person restricted by the law of any relevant jurisdiction from acquiring the funds 本人 /吾等并非为美国居民或受任何有关司法管辖区的法律禁制购买基金之人士。

Client Signature / Authorized Signature(s) # 客户签署 / 客户授权签署#
Print name 姓名:
Contact number 联络电话:
Email Address 电邮:
Company chop and Authorized Signature(s) needed for Corporate/Institutional Professional Investor. Please also provide a certified extract of Board Resolution relating to the subscription. 法团或机构专业投资者客户需公司印章及授权签署。另请提供经认证的有关认购基金的董事会决议摘录。

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C. Xin licensed staff and Witness staff (if applicable) have already explained the nature, features and risks of and associated the above Product to the Customer(s) and the Witness (if applicable) to ensure the Customer(s) and the Witness (if applicable) fully understand the nature, features and risks of and associated with the above Product(s). 橙信财富持牌中介人及见证职员已向客户及其见证人（如有）清楚解释上述产品之性质、主要特点及其相关之风险以确保客户及其见证人完全理解上述产品之性质、主要特点及其相关之风险。	
C. Xin licensed staff:	Responsible Officer:
Name and CE No.	Name and CE No.
Signature :	Signature:
Date:	Date: